

Credit Research for Debt Capital Markets

Whether you are refinancing, restructuring or advising, CreditSights offers the in depth expertise and comprehensive coverage to help you get the edge needed to successfully bring deals to market.



Expertise Expedited

- **New Issue Coverage** – new issue notes offer a balanced, unbiased assessment.
- **Depth of Coverage** – over 1,000+ credits in the Americas, EMEA and Asia.
- **Deep Dives** – anyone can summarize, we have extensive and detailed coverage of individual names and sectors.
- **Investor Sentiment** – exposure to broad customer base with a wide range of risk.



A Voice You Can Trust

- **100% Independent** - we do not underwrite securities or manage assets; we support and guide those who do.
- **Breadth & Depth** – product developed and produced by professionals with sell side and buy side backgrounds.



Market Valuation

- **Sector Trends** – identifies liability management opportunities for issuing clients.
- **Industry Reports** – enhances ability to be up to date on latest industry developments.
- **Relative Value** – provide data to develop peer sets, comp metrics and curve comparisons for an issue.
- **New Issue Notes** – alerts investor to pros and cons of issuing clients.



Impact Your Workflow

- **Sell-Side Ecosystem** – cost effective management of information supplier chain.
- **Team Augmentation** – analyst primers allows DCM to leverage more junior staff.

Local expertise +
deep sector
knowledge =
*intellectual capital
you can act on.*

100
ANALYSTS
GLOBALLY

20
YEARS OF
RESEARCH

150K
ARTICLES
IN ARCHIVE

14MM
ARTICLE
VIEWS

Our Clients

Our conversations with clients give us a comprehensive view of the market that you won't find anywhere else.



100%
Top 10 Global Pension Managers
Top 10 Mutual Fund Families



95%
Top 20 Global Corporate Bond Underwriters



100%
Top 10 Largest US Asset Managers

100%
Top 10 Insurance Companies (Life and P&C)



Access content any time, any where

Our insights are available via a number of delivery methods:

- **CreditSights.com** contains all of our reports, plus access to multimedia content
- Read on our **mobile app** and **Bloomberg**
- Email alerts tailored to specific topics, tickers, and markets
- View our more than 50 outlook **conference presentations** from our global sector and strategy teams
- Host team-wide **quarterly calls** with our analysts
- Listen to our **webinars**, including a Weekly Wrap with our strategists that highlights the big stories and insights from the week, and an interview with a sector-focused analyst (Fridays at 10am EST)
- Access to **training resources** that provide an overview of credit markets and sectors that can help teams get up to speed

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About CreditSights

CreditSights empowers nearly 15,000 financial professionals among the world's largest institutions with the credit-risk tools, independent research and comprehensive market insights they need to make well-informed credit-risk decisions. Setting the standard for global credit research since 2000, we provide timely data, news, recommendations and unbiased analysis of the investment-grade and high-yield debt securities of 1,000+ issuers around the world. We deliver this content through innovative platforms, enabling market participants to know more, risk better and ultimately create value.