

CREDITSIGHTS EUROPEAN OUTLOOK CONFERENCE

CreditSights
a Fitch Solutions Company

Thursday 8th December | 08:30 - 18:00 GMT

Convene, 22 Bishopsgate, London, EC2N 4BQ

08:30	Registration	
08:50	Introductory Remarks <i>Brian Studioso</i>	
09:00	Global Strategy Outlook - Let There Be Yield <i>Winnie Cisar & Zach Griffiths</i>	
09:45	Around the Sectors - What You Need to Know for 2023 <i>Autos - Jim Williamson, Banks - Simon Adamson, Basic Industries - Andrew Belton, Consumer - Mariya Nurgaziyeva, TMT - Mark Chapman, Utilities - Andrew Moulder</i>	
10:30	The New CreditSights <i>Erin Lyons</i>	
10:45	Break	
	Track 1	Track 2
11:05	IG Experts Panel: Market Views on 2023 <i>Duncan Sankey - Partner, Portfolio Director & Head of Credit Research at Cheyne Capital</i> <i>Gareth John - Co-Head of European Credit Trading at Morgan Stanley</i> <i>Jonathan Segal - Managing Director at MUFG Securities DCM</i> <i>Khuram Sharih - Senior Fund Manager at Royal London AM</i> Moderator: <i>Winnie Cisar</i>	Documentation Trends <i>Jane Gray & Shoshanna Harrow (Covenant Review)</i> Moderator: <i>Luke Millar (LevFin Insights)</i>
11:50	European Banks 2023: Cheques and Balances <i>Jennifer Ray</i>	LevFin Market Trends: 2022 Recap and View to 2023 <i>Ruth McGavin (LevFin Insights)</i>
12:10	European Insurance Outlook: Clouds Lifting <i>Martina Seydoux</i>	Leveraged Finance Market Panel: The Key Themes of 2023 <i>Paul Mehta - Global Head of Leverage Loans and HY PM at ABRDN AM</i> <i>Camille McLeod-Salmon - CLOs and Leveraged Loans PM at Fidelity International</i> <i>Ed Eyeran - Managing Director, Head of European Leveraged Finance at Fitch Ratings</i> <i>Winnie Cisar - Global Head of Strategy at CreditSights</i> <i>Jane Gray - Head of European Research at Covenant Review</i> Moderator: <i>Luke Millar - Editor-in-Chief EMEA at LevFin Insights</i>

CREDITSIGHTS EUROPEAN OUTLOOK CONFERENCE

Thursday 8th December | 08:30 - 18:00 GMT

Convene, 22 Bishopsgate, London, EC2N 4BQ

CreditSights
a Fitch Solutions Company

12:30		Lunch	
Track 1		Track 2	
13:30	European Retail: Time to Tighten the Belts <i>Amarveer Singh & Samik Majumdar</i>	13:30	Special Situations Outlook Panel: How Stressful is 2023 Set to Be? <i>Harsh Srivastav - Portfolio Manager at Pimco</i> <i>Edward Downer - Partner at Willkie Farr & Gallagher</i> <i>Glenn Zahn - European Special Situations Senior Analyst at CreditSights</i> <i>Sandrine Bradley - Special Situations Senior Reporter, LevFin Insights</i> <i>Alastair Gillespie - Senior Covenant Analyst at Covenant Review</i> <i>Moderator: Luke Millar - Editor-in-Chief EMEA at LevFin Insights</i>
13:55	European Consumer: Spending vs Pricing Power <i>Mariya Nurgaziyeva & Maryum Ali</i>	14:20	Special Situations: The Storm Clouds Gather! <i>Glenn Zahn</i> <i>Jim Williamson</i> <i>Mariya Nurgaziyeva</i> <i>Samik Majumdar</i> <i>Ash Nadershahi</i>
14:20	Euro Utilities: Next Winter Is Coming! <i>Andrew Moulder</i>	14:45	Euro IG Chemicals: Ready for Energy Crisis 2.0? <i>Laurent Vergnault & Felicity Juckes</i>
14:45	Euro IG Chemicals: Ready for Energy Crisis 2.0? <i>Laurent Vergnault & Felicity Juckes</i>	15:05	Break
15:05	Break	15:25	Euro Autos: This Time is Different <i>Jim Williamson</i>
15:25	Euro Autos: This Time is Different <i>Jim Williamson</i>	15:25	Euro HY Building Materials <i>Andrew Belton</i>
15:50	European TMT: Hold the Line or Hang up? <i>Mark Chapman & Alex Lawrence</i>	15:50	Real Estate: Storm Approaching <i>Ash Nadershahi & Glenn Zahn</i>
16:15	Euro IG Building Materials & Construction: NRG, CPI, ESG & RV <i>Andrew Belton</i>	16:15	European HY Gaming: Coming Up Trumps <i>Amarveer Singh</i>
16:35	Networking Drinks		