

COVENANT REVIEW: PRIVATE CREDIT OFFERING

Our best-in-class lawyers provide an unparalleled level of insight and clarity, equipping you to navigate this often opaque market.

Covenant Review's Private Credit Offering provides comprehensive analysis on individual loans* and benchmarks against our unrivaled dataset of private credit loans. Detailed reports are crafted by our team of expert lawyers, and highlight potential leverage and dilution risks that help you to make informed investment decisions.

Our team decodes important financial definitions and covenant carveouts, and focuses on notable provisions and loopholes. We offer you the ability to identify trends, evaluate opportunities, and better manage your investments.

**with an institutional term loan tranche of at least \$50mm.*

25+

Expert Lawyers

15+

Years of Research

1,300+

Issuers

COVERAGE

Our private credit solution covers direct lending, club deals and private syndication. We provide clients with a range of monthly reports, supplemented by quarterly custom portfolio analysis.

● Available

○ Coming Soon

	LFI		Covenant Review		
	News	Data	Reports	Doc Scores	Data
North America	●	●	●	●	●
Europe	●	●	●	○	○

KEY FEATURES:

All Our Reports include:

- An overview with quick hits for key terms and conditions, identifying features and highlighting key risks in documents.
- A focus on select negative covenant carveouts and key financial definitions.

Individual Deal Reports:

- Summarize loopholes and other provisions such as “Chewy,” “J. Crew,” unrestricted subsidiary designations, and “Serta”.
- Include headroom and capacity calculations, along with a comparison to LTM information from all deals we have reviewed for benchmarking.
- Provide aggregate data in each custom portfolio analysis, benchmarking subscriber portfolios to different segments of the private credit (and broadly syndicated loan) market.
- Each individual deal report also includes our Documentation Scores.

Monthly Trend Reports cover more than 150 data points on private credit deals ranging from lower middle market to multi-billion-dollar mega tranches.

Our **Special Reports** result from the combined expertise of our lawyers, journalists, and credit analysts from the expansive CreditSights team, collaborating to provide deeper insights.

LEARN MORE

Our Private Credit Solution empowers clients with insightful analysis, providing a deeper understanding of loan terms, risks, and financial nuances. This tool was designed to help clients navigate the complexities of private credit, making it an essential aid for sound financial management.

Contact us on +1 (212) 340-3840 (US Region) / +44 (0)20 7429 2080 (EMEA Region) or email us at subscriptions@creditsights.com to learn more.

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