

# Transitory or Here to Stay? Trends for 2022

## Tuesday 7th December

EST

GMT

SGT

### India and Indonesia Corporates: Riding the COVID Wave

Lakshmanan R., Rohan Kapur, Jonathan Tan (Moderator: Pramod Shenoj)

2:00am

7:00am

3:00pm

### China: Weathering the Storm

Zerlina Zeng, Luther Chai, Pramod Shenoj, Joel Liauw (Moderator: Sandra Chow)

2:45am

7:45am

3:45pm

### Asian Financials: A year in Transition

Yustina Quek, Karen Wu, Ze Hao Lim, Larissa Knepper (Moderator: Pramod Shenoj)

3:35am

8:35am

4:35pm

### Asia Strategy and Picks & Pans

Sandra Chow

4:15am

9:15am

5:15pm

### European Banks: Who Gives a FAQ?

Simon Adamson, Paola Biraschi, Larissa Knepper (Moderator: Adoo Narang)

5:00am

10:00am

6:00pm

### Finding the RV in ESG

Tomas Hirst, Belle Yang

5:45am

10:45am

6:45pm

### Round the Sectors: Euro IG Picks and Pans

Mary Pollock, Andrew Moulder, Brian Studioso, Maryum Ali, Andrew Belton (Moderator: Tomas Hirst)

6:20am

11:20am

7:20pm

### Break

7:00am

12:00pm

8:00pm

### Use It or Lose It: Capital Preservation in an Inflationary World

Winnie Cisar, Cedric Chehab (CRIR), Tim Quinlan (Wells Fargo)

8:30am

1:30pm

9:30pm

### Threats and Opportunities Across Fixed Income

Winnie Cisar, Tomas Hirst, Sandra Chow (Moderator: Erin Lyons)

9:30am

2:30pm

10:30pm

### Supply Chain / Commodity Focus

Wen Li, Andrew Brady, Brian Studioso, Lauren Holland, Andy Li (Moderator: Matt Woodruff)

10:20am

3:20pm

11:20pm

### Energy Transition: Multisector Risks & Opportunities

Charles Johnston, Jake Leiby, Nick Moglia (Moderator: Andy DeVries)

11:10am

4:10pm

12:10am

### Ratings Migration

Jim Dunn, James Goldstein, Roger King (Moderator: Eric Axon)

12:00pm

5:00pm

1:00am

### LBO / Shareholder Rewards

Davis Hebert, Mary Pollock, Jordan Chalfin, Hunter Martin (Moderator: Erin Lyons)

12:35pm

5:35pm

1:35am

### US Financials: Looking for Storm Clouds in Calm Seas

Jesse Rosenthal, Josh Esterov (Moderator: Chris Snow)

1:10pm

6:10pm

2:10am

### Distressed and Private Credit

Matt Zloto, Tony Canale (Covenant Review) (Moderator: Winnie Cisar)

1:45pm

6:45pm

2:45am

### Munis: Built Back Better?

Pat Luby, Johnny Ceffalio (Moderator: Chris Snow)

2:20pm

7:20pm

3:20am