

# CreditSights for Insurance

Whether you are looking for short, medium, or long duration holdings, CreditSights quantitative and fundamental research offers the deep analysis and continuity of coverage to ensure your portfolio delivers optimal yield capture.



## Expertise Expedited

- **Breadth & Depth** – our analysts offer deep sector expertise across 35 industries plus Munis and Strategy teams.
- **Direct Analyst Access** – via the Ask an Analyst tool, in person meetings, sector teach-ins and a slate of conferences and webinars eliminating friction in your intel gathering.



## A Voice You Can Trust

- **100% Independent** - we do not underwrite securities or manage assets; we support and guide those who do.
- **Experience** – team of 100 global analysts with an average tenure of over 10 years covering a sector, our analysts help provide through-the-cycle context.



## Market Analysis

- **Relative Value** – CreditSights' methodology incorporates peer set data and sector expertise for near and long term outlooks.
- **Earnings Content** – quarterly detailed syntheses for the nearly 1,000+ earnings reports released by our company coverage universe.



## Impact Your Workflow

- **Downgrade Notice** - our Risk Products tool provides credit deterioration and rating downgrade warnings, screening for approved issuers, and idea generation in the form of rising stars or fallen angels.
- **New Issue Notes & Coverage** – timely releases offering a balanced unbiased assessment. Over 800 new issue reports published annually providing content where banks are restricted.

Local expertise +  
deep sector  
knowledge =  
*intellectual capital  
you can act on.*

100  
ANALYSTS  
GLOBALLY

20  
YEARS OF  
RESEARCH

150K  
ARTICLES  
IN ARCHIVE

14MM  
ARTICLE  
VIEWS

## Our Clients

Our conversations with clients give us a comprehensive view of the market that you won't find anywhere else.



**100%**  
Top 10 Global  
Pension Managers  
Top 10 Mutual  
Fund Families



**95%**  
Top 20 Global  
Corporate  
Bond Underwriters



**100%**  
Top 10 Largest  
US Asset Managers

**100%**  
Top 10 Insurance  
Companies  
(Life and P&C)



## Access content any time, any where

Our insights are available via a number of delivery methods:

- **CreditSights.com** contains all of our reports, plus access to multimedia content
- Read on our **mobile app** and **Bloomberg**
- Email alerts tailored to specific topics, tickers, and markets
- View our more than 50 outlook **conference presentations** from our global sector and strategy teams
- Host team-wide **quarterly calls** with our analysts
- Listen to our **webinars**, including a Weekly Wrap with our strategists that highlights the big stories and insights from the week, and an interview with a sector-focused analyst (Fridays at 10am EST)
- Access to **training resources** that provide an overview of credit markets and sectors that can help teams get up to speed

NEW YORK - LONDON - SINGAPORE - GLASGOW - DENVER

## About CreditSights

CreditSights empowers nearly 15,000 financial professionals among the world's largest institutions with the credit-risk tools, independent research and comprehensive market insights they need to make well-informed credit-risk decisions. Setting the standard for global credit research since 2000, we provide timely data, news, recommendations and unbiased analysis of the investment-grade and high-yield debt securities of 1,000+ issuers around the world. We deliver this content through innovative platforms, enabling market participants to know more, risk better and ultimately create value.