

Thursday 7th December | 08:30 - 18:00 GMT

Convene, 22 Bishopsgate, London, EC2N 4BQ

08:30 Registration

08:50 Introduction
Brian Studioso09:00 European Credit and EM Sovereign 2024 Outlook
Logan Miller, Regis Chatellier09:40 US and European Banks: Atychiphobia
Simon Adamson, Jesse Rosenthal, Puja Karia & Jennifer Ray10:20 Euro Real Estate: You Can Never Go Home Again
Mary Pollock

10:45 Break

11:05 Hybrid Hustle and AT1 Antics: Navigating High Rate Hurdles
Paola Biraschi, Larissa Knepper, Andrew Moulder, Mary Pollock (Moderator: Logan Miller)11:45 High Yield and Leveraged Finance Market Panel: 2024 Outlook For High Yield
Brian Studioso, Jane Gray, Stanford Hartman - Head of EMEA HY Bond & Loan Syndicate at BNP Paribas,
Stephen Smith - Head of Capital Markets at Sonar Asset Management (Moderator: Luke Millar)

12:25 Lunch

TRACK 1

13:25 Euro Utilities 2024 Outlook: Winds of Change
Andrew Moulder, Bozhidar Dinkov13:50 Euro Investment Grade Consumer: The New Normal
Maryum Ali, Jahan Miah14:15 Euro Basics Panel: Where Are We in the Cycle?
Andrew Belton, Laurent Vergnault, Felicity Jukes,
Mihir Trivedi

TRACK 2

13:25 Leveraged Loans: Lessons From 2023, Prospects for 2024
Ruth McGavin13:50 Managing Maturities: Loan A&Es and Bond Refinancings
Shoshanna Harrow, Shane Burke14:15 European Special Situations: What's Going Down
Sandrine Bradley, Mark Chapman, Alastair Gillespie,
Harsh Srivastav - PIMCO, Gijs de Reuver - Houlihan Lokey,
(Moderator: Helen Rodriguez)

14:55 Break

TRACK 1

15:15 HY Auto's and Industrials: Into the Unknown - A
Discussion
Jim Williamson, Mark Ryan, Ash Nadershahi16:00 European Insurance 2024 Outlook: Grandfathering
Lottery?
Martina Seydoux16:25 High Yield Services: Credit Smorgasbord
Mathieu Le Cann

TRACK 2

15:15 Euro High Yield Consumer/Retail Panel: Relatively
Unscathed, For Now
Maryum Ali, Amarveer Singh, Samik Majumdar16:00 Euro HY TMT: Calling Time on Excessive Leverage?
Mark Chapman, Alex Lawrence16:25 Debt Collectors: Crisis Mode
Samik Majumdar

16:45 Reception Drinks