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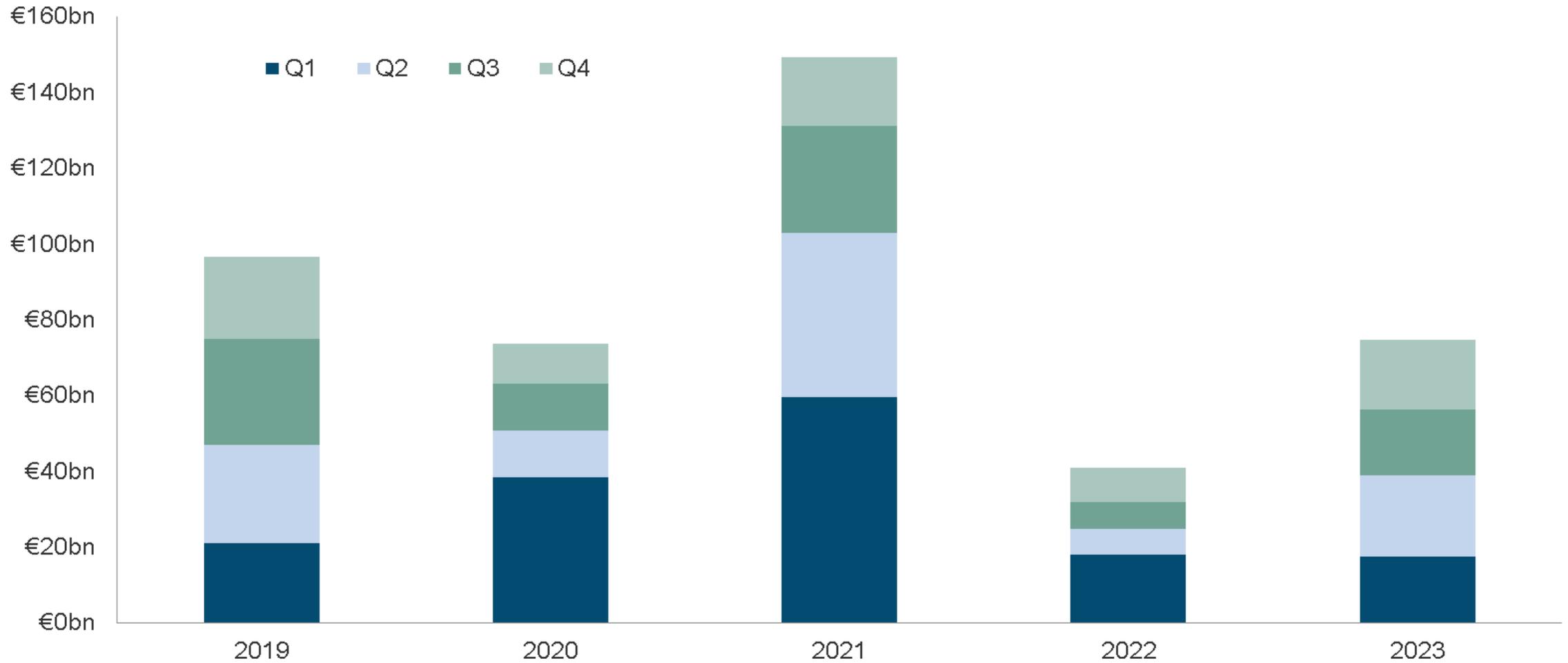
Leveraged Loans: Lessons from 2023, Prospects for 2024

Ruth McGavin: Managing Editor, *LevFin Insights*

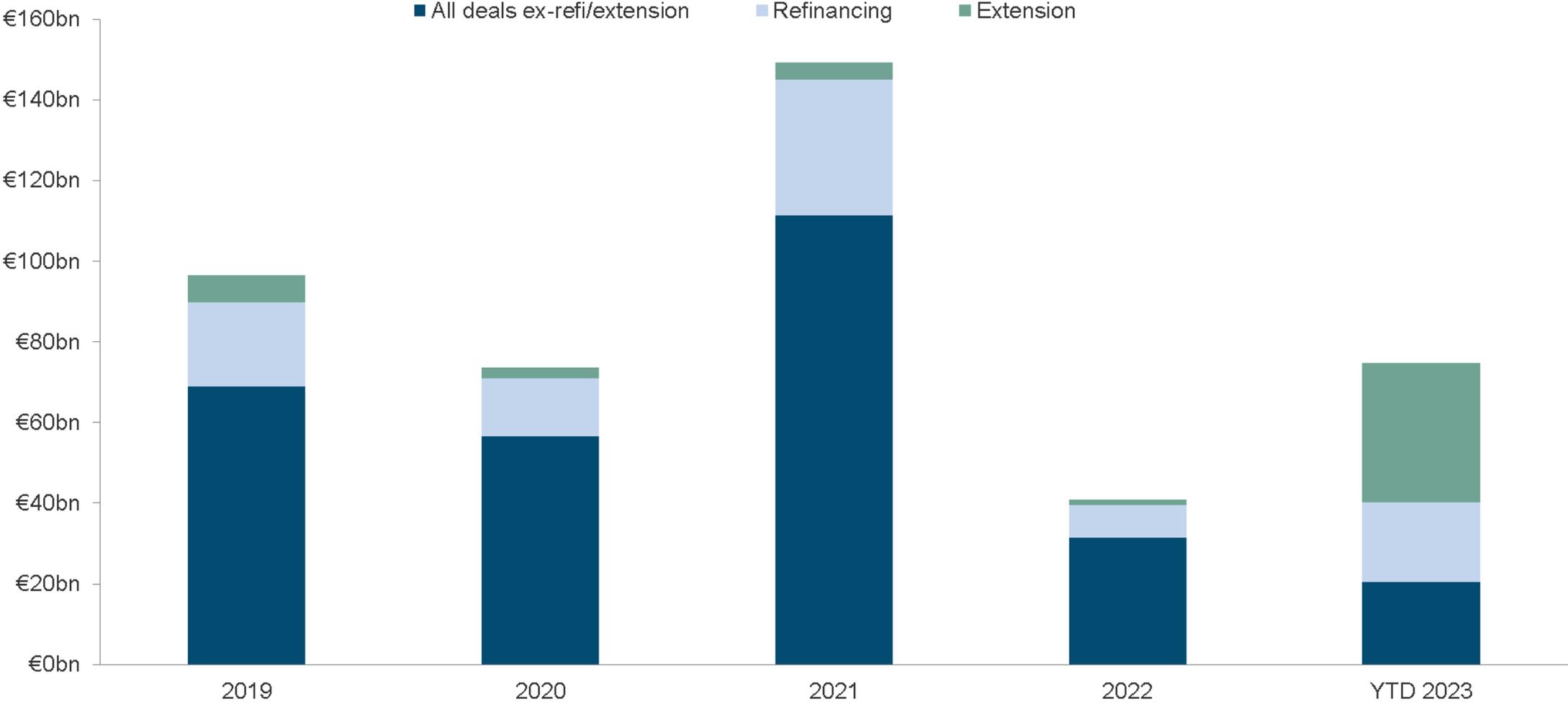
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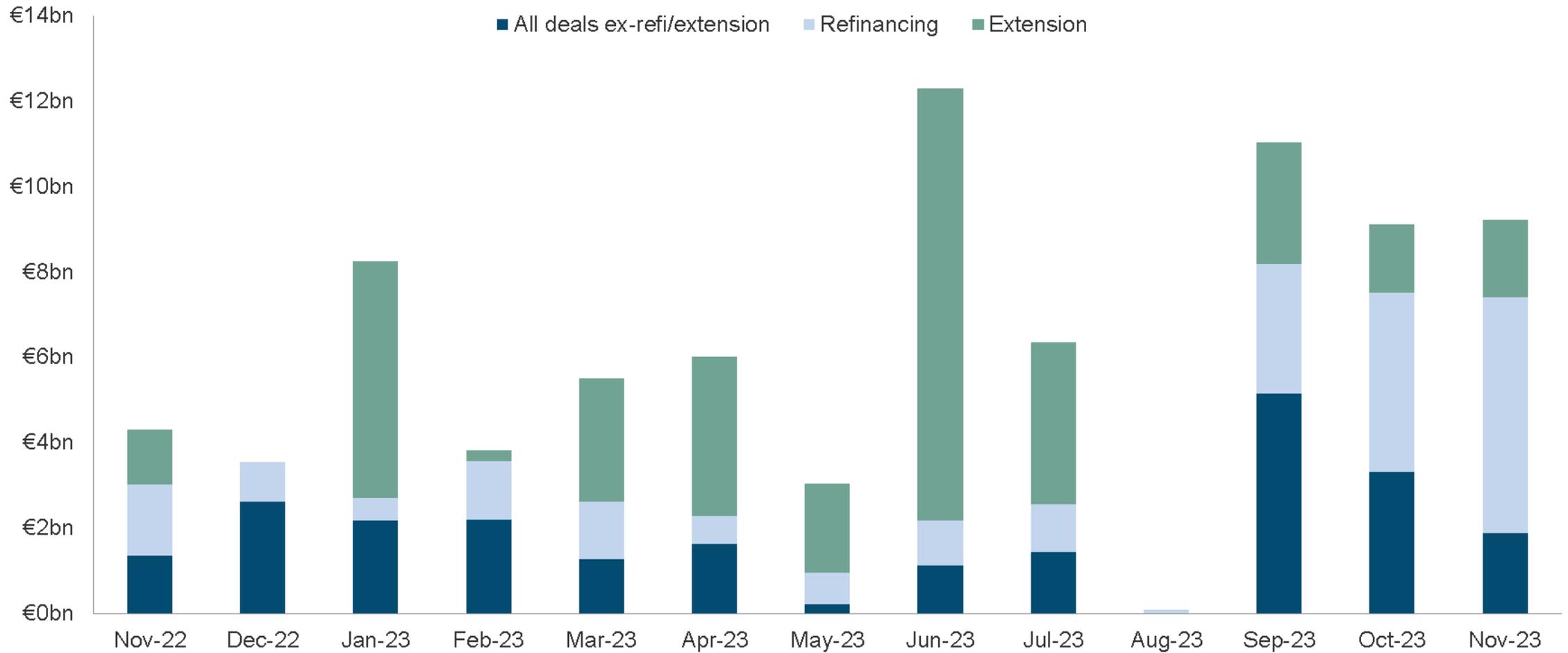
Loan Volume



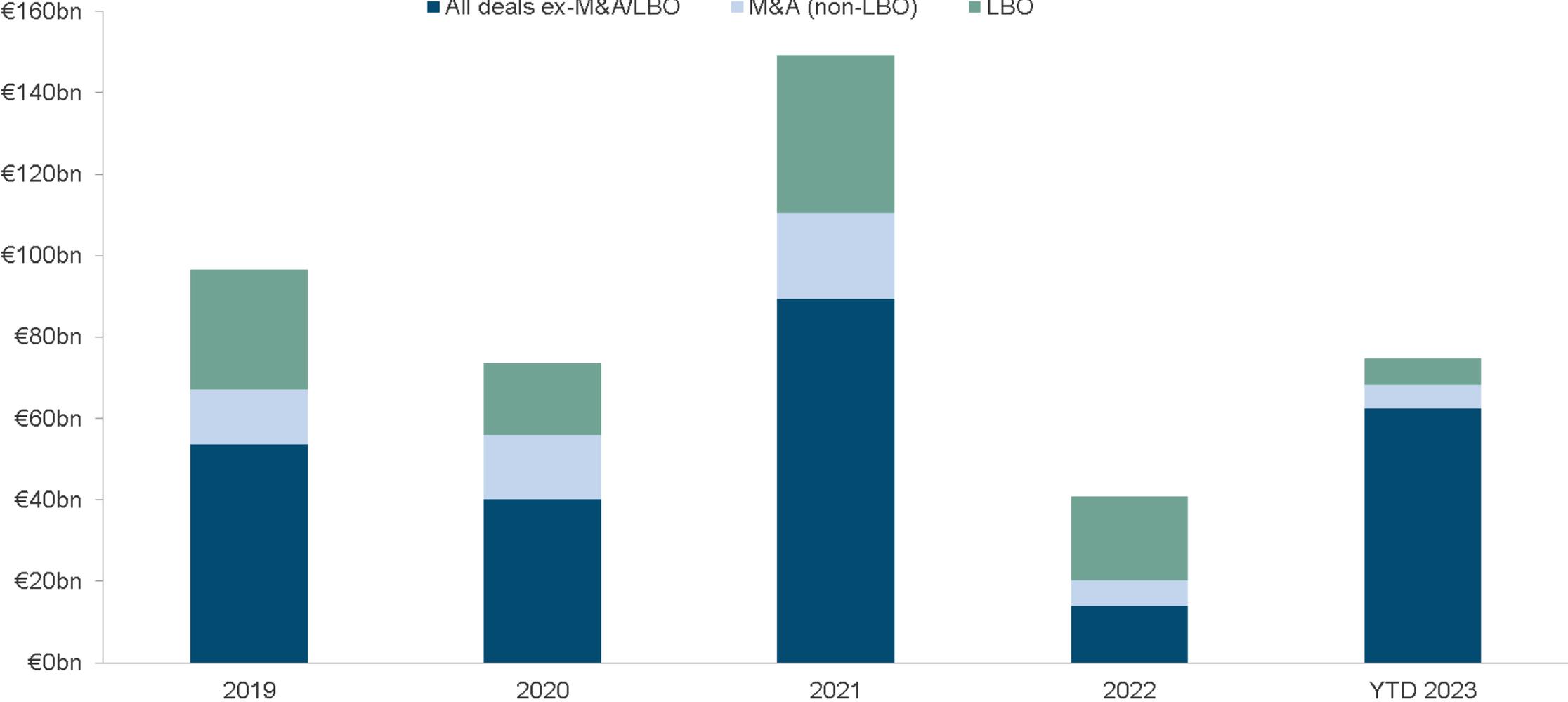
Annual Loan Volume by UoP



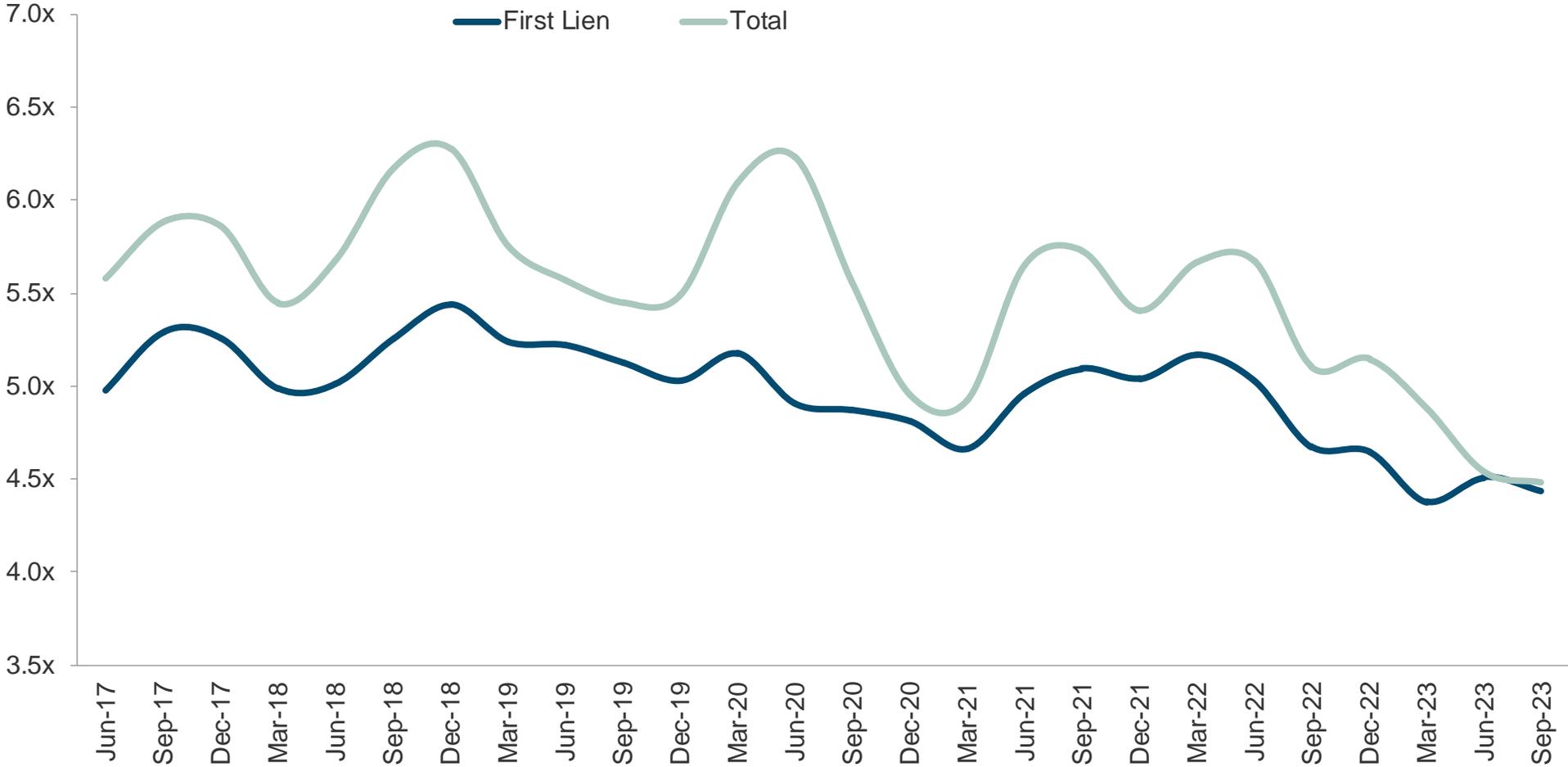
Monthly Loan Volume by UoP



Annual Loan Volume by UoP

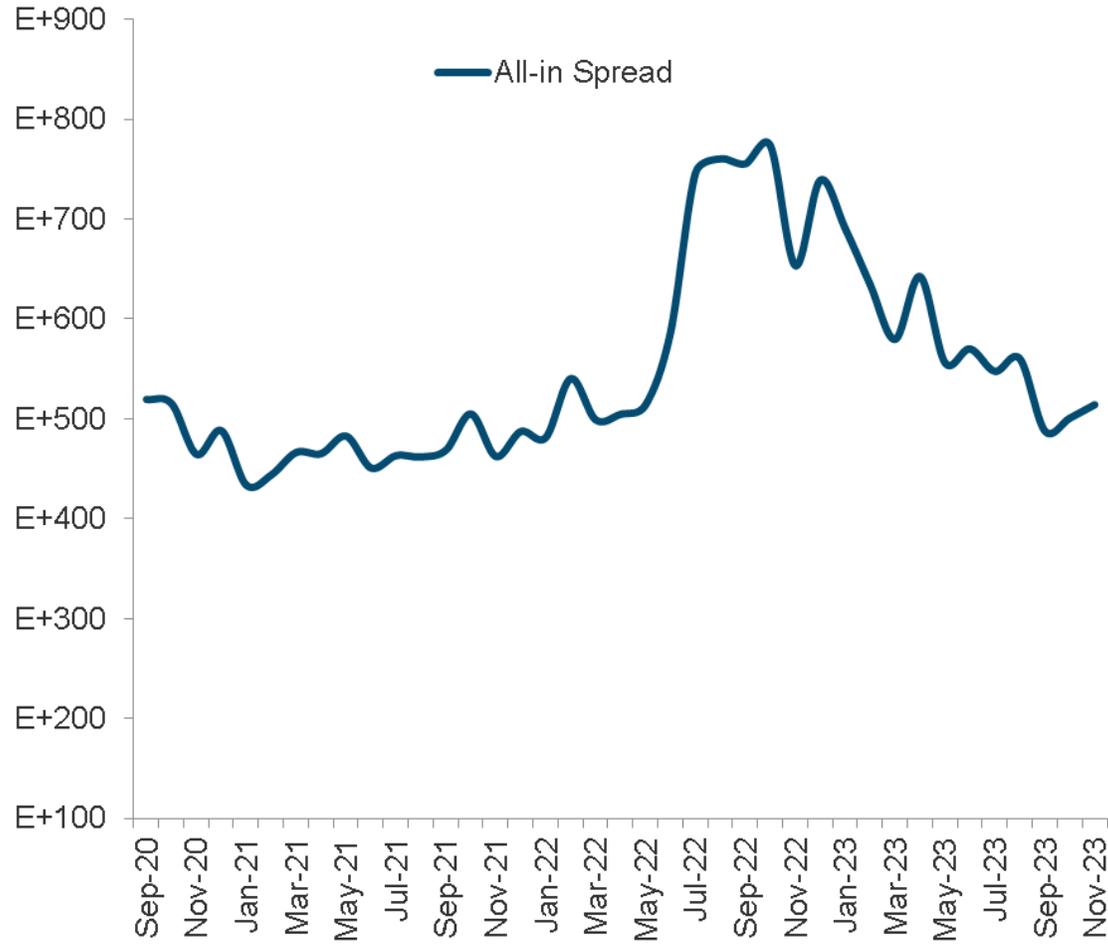


Adjusted Leverage for M&A-Driven Loans

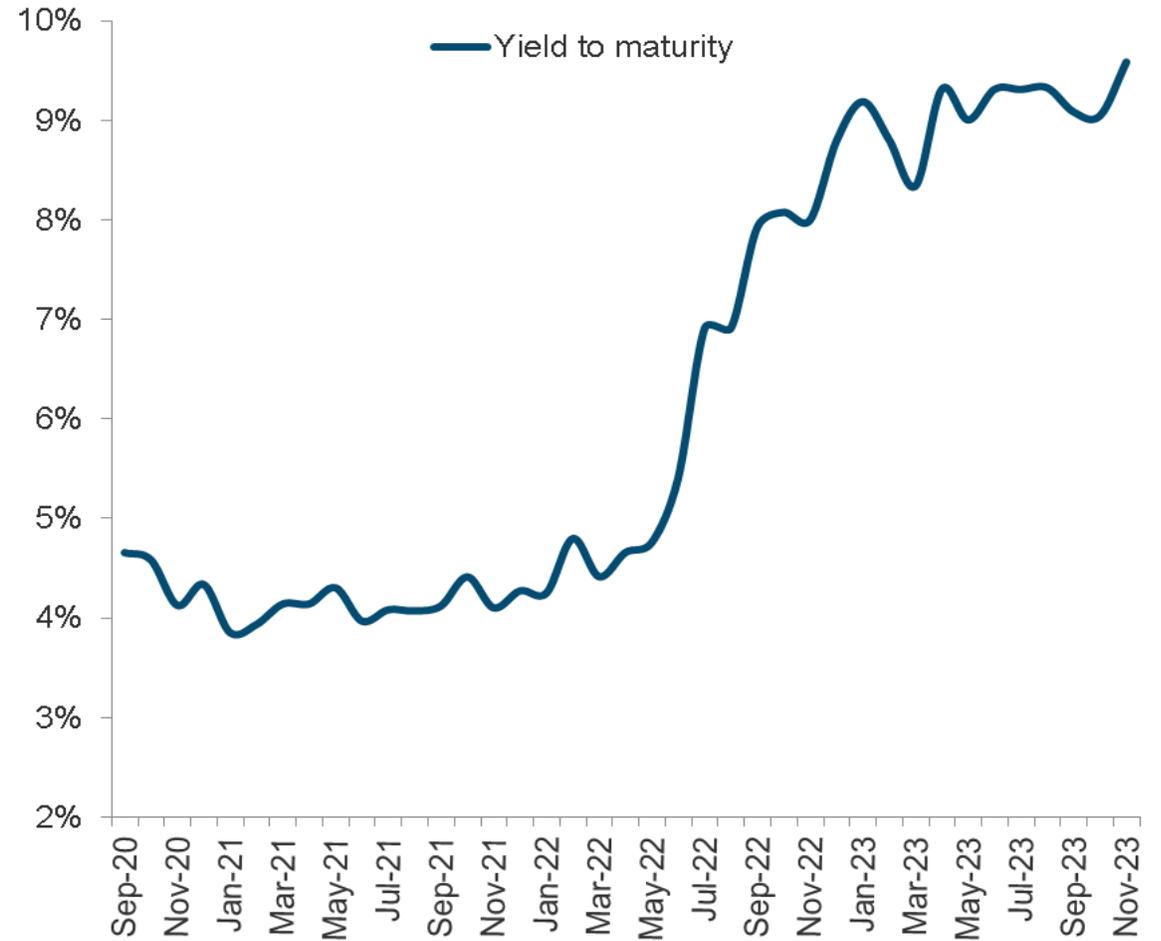


Pricing Stats (Euro Tranches)

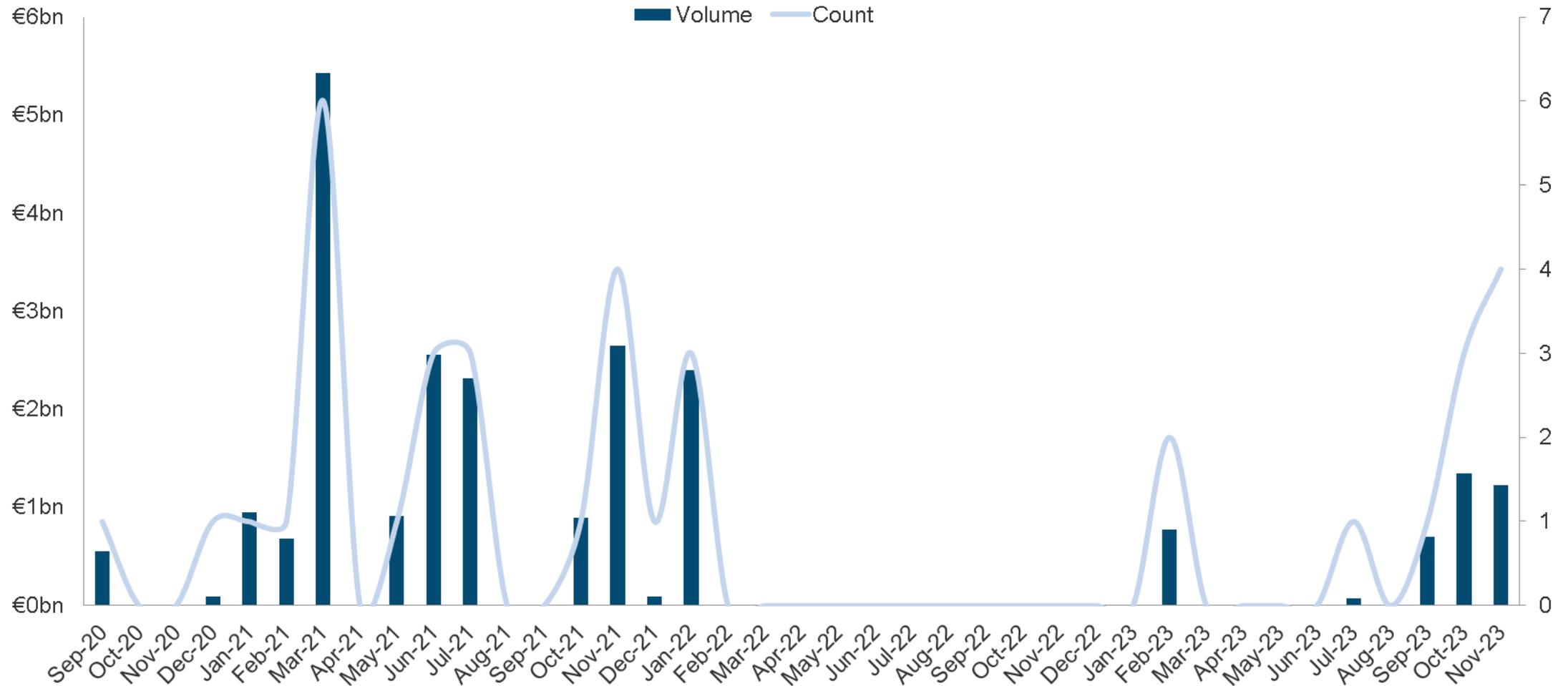
Single B spreads



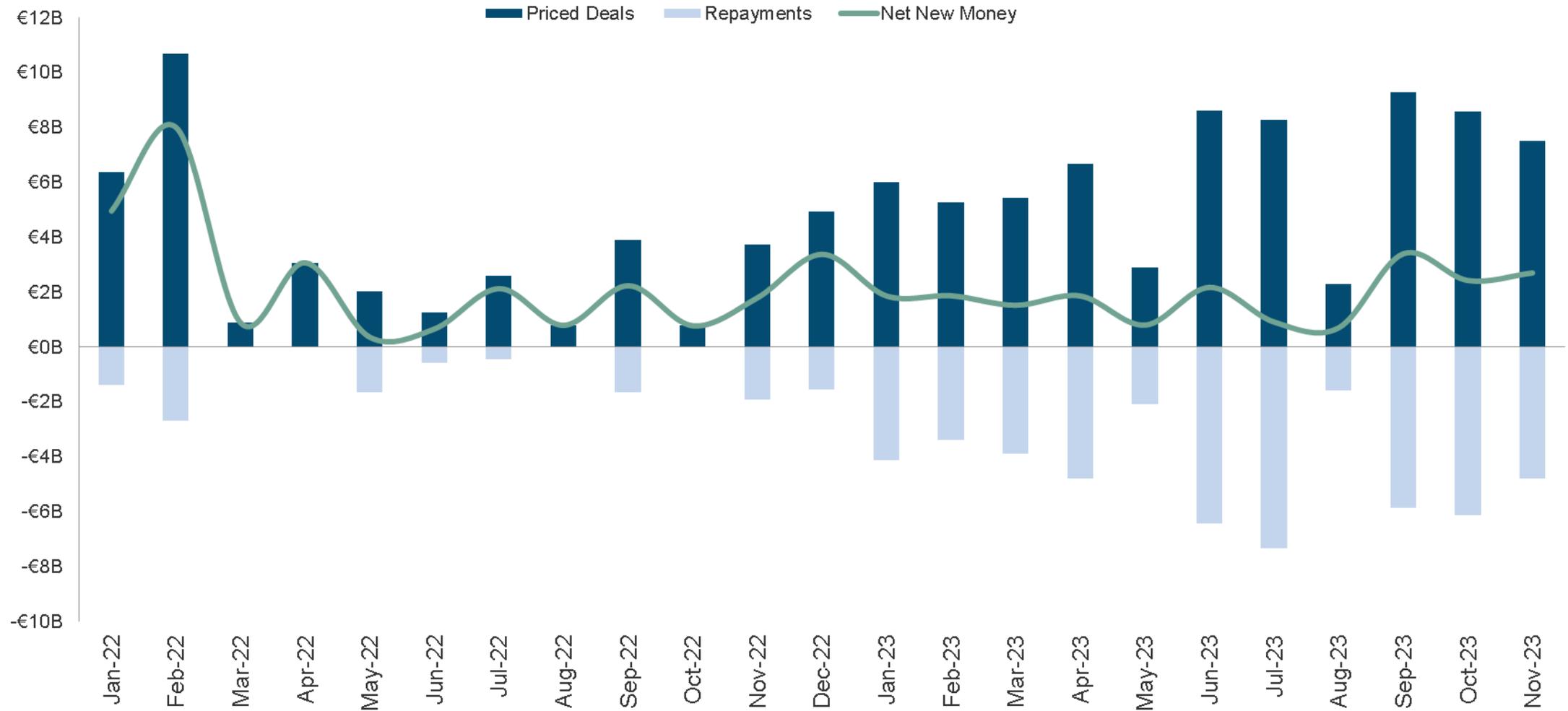
Single B new-issue yield



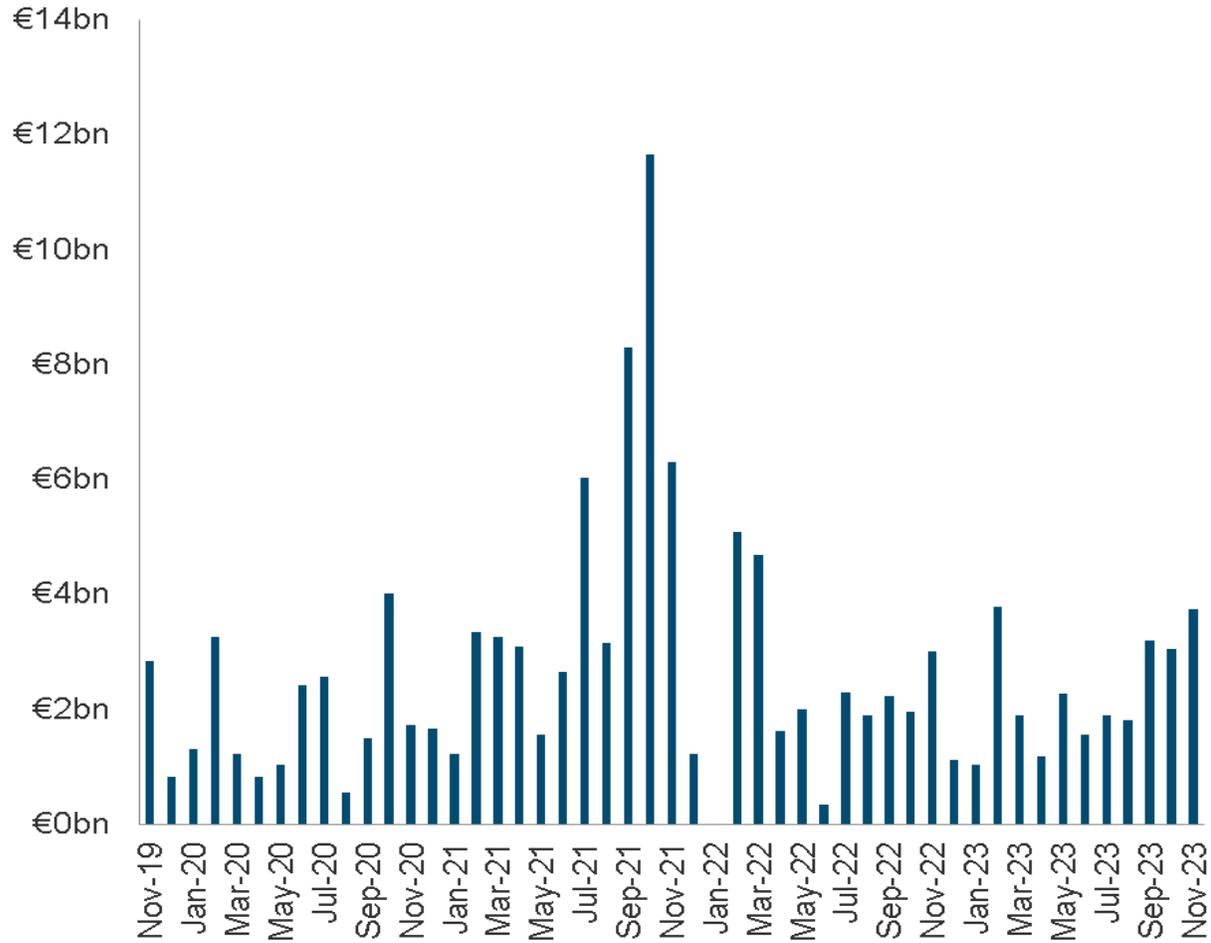
Dividends



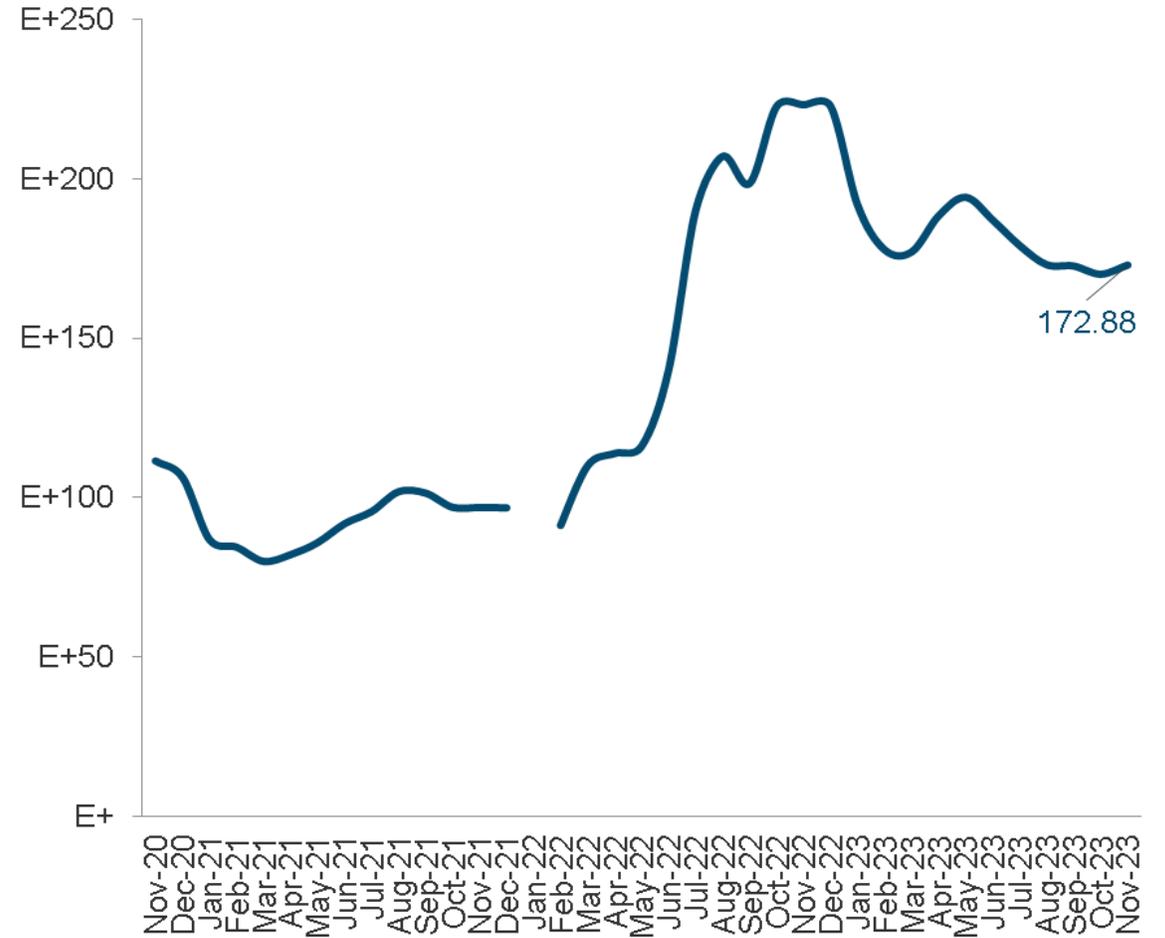
Net New Money



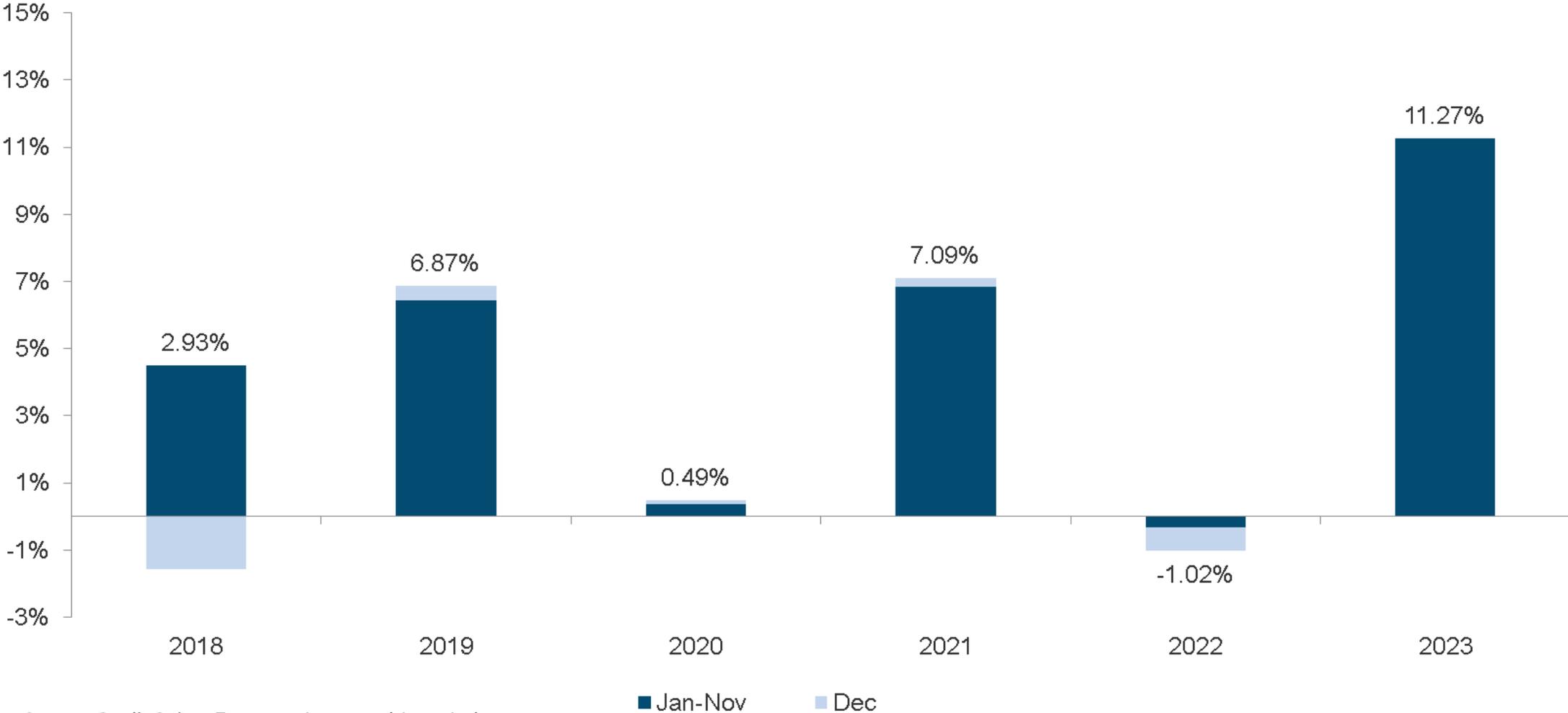
New-issue volume



Triple A Spreads

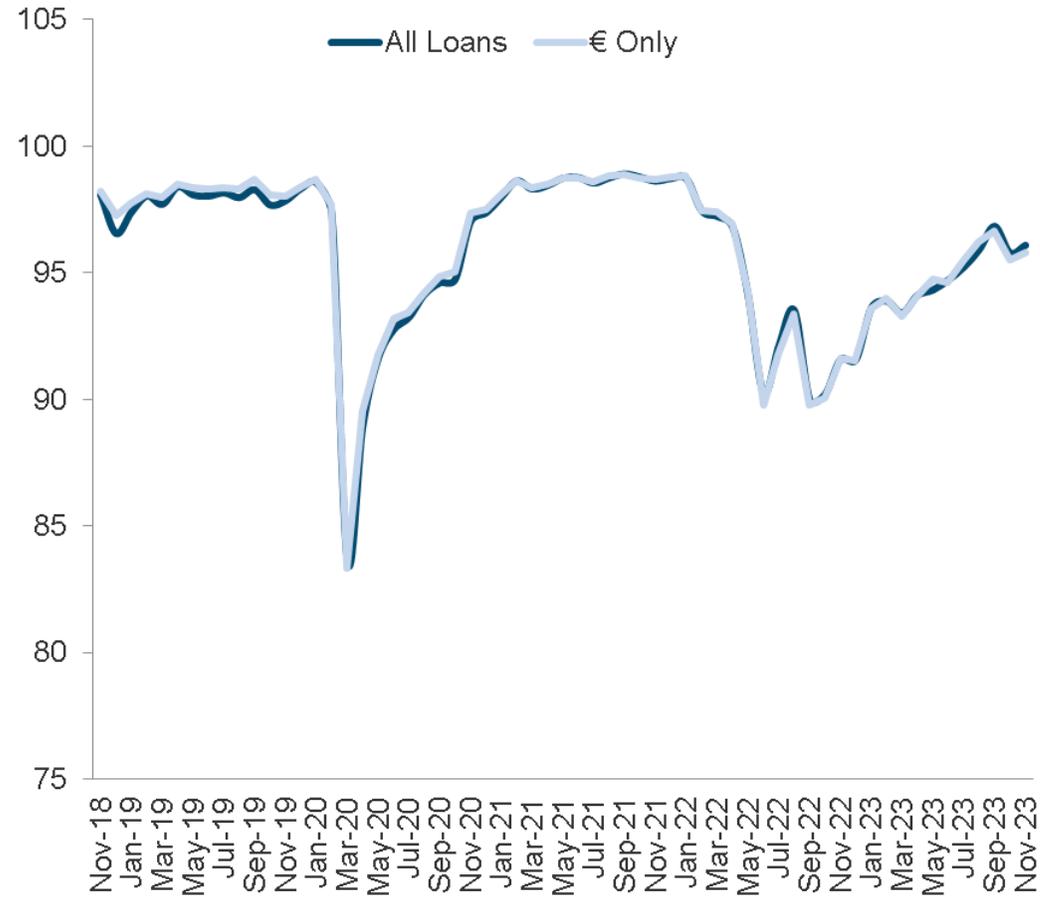


Annual Returns



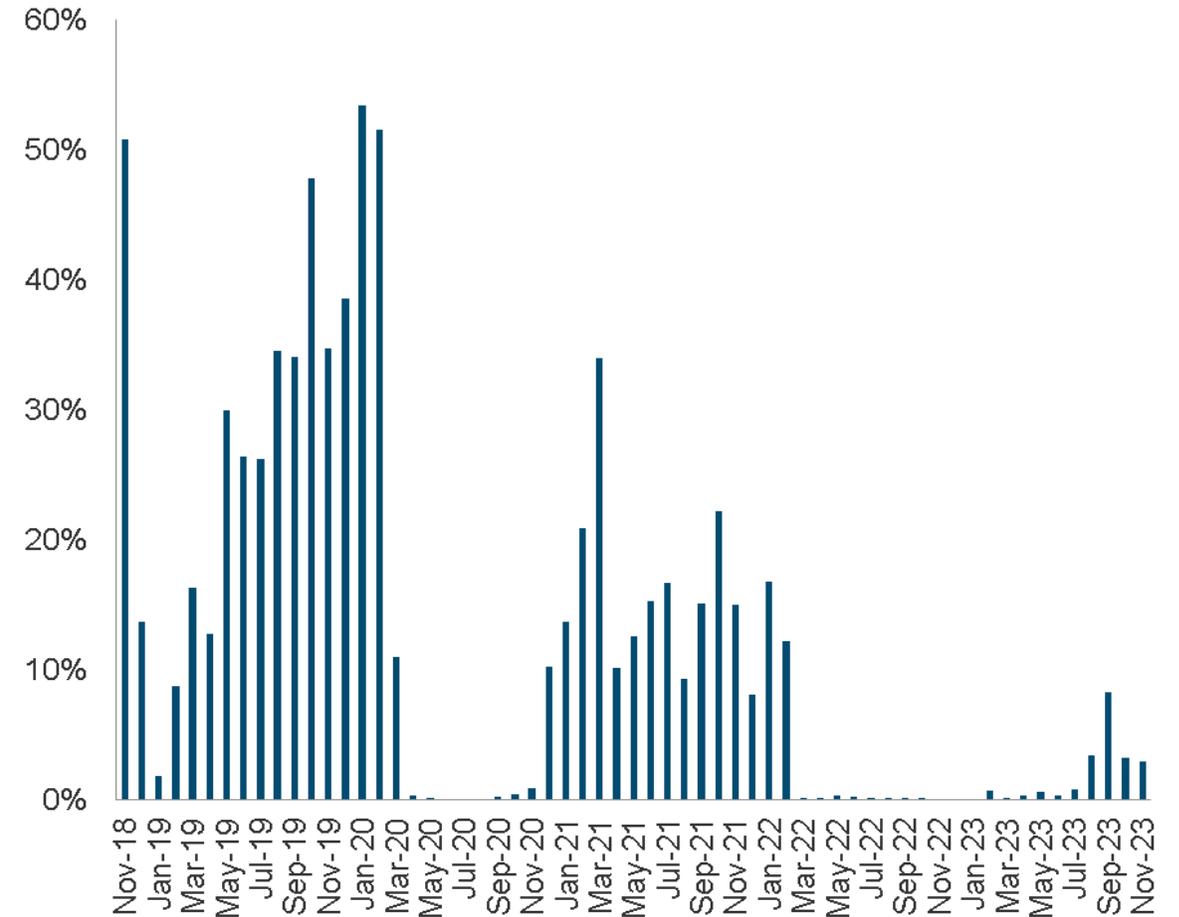
Source: Credit Suisse European Leveraged Loan Index

Bid Price



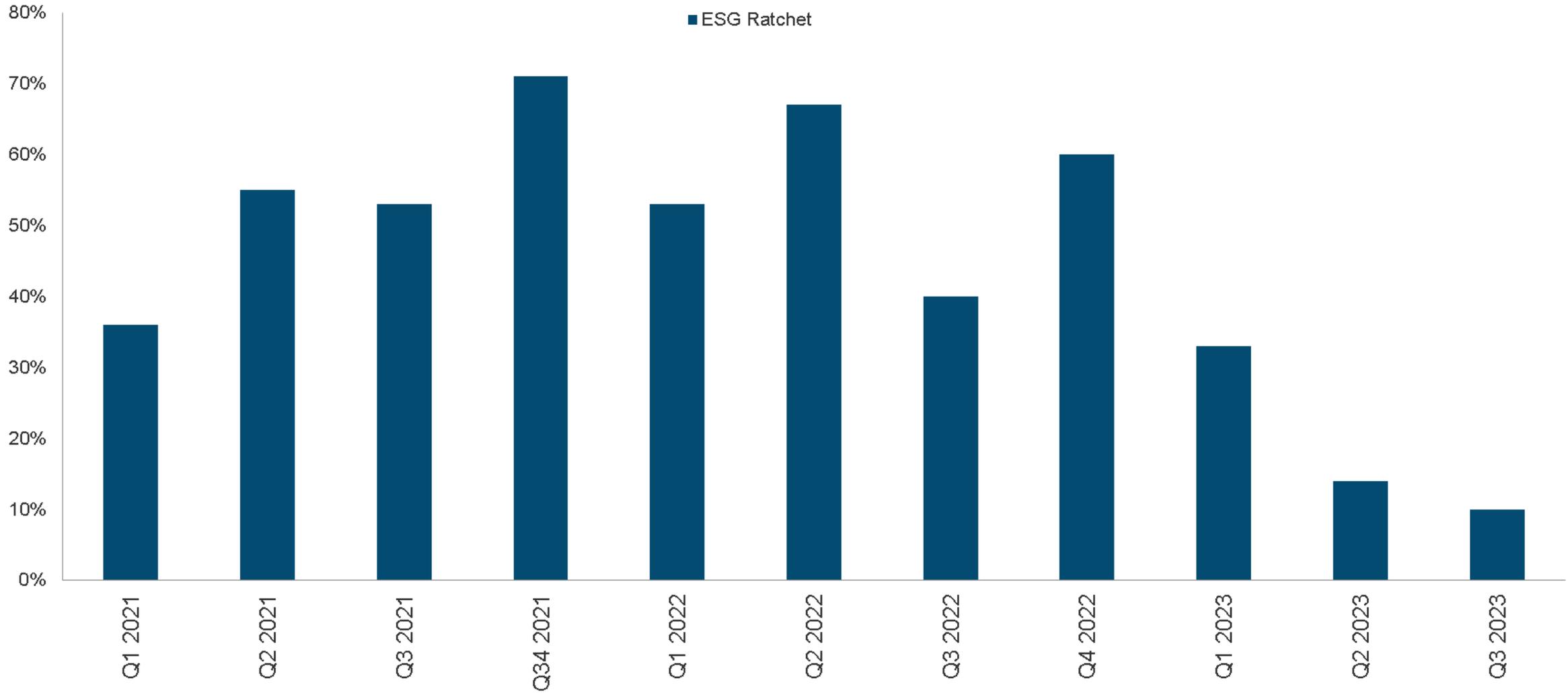
Source: Credit Suisse European Leveraged Loan Index

Percentage of Loans Bid at Par or Higher



Source: Credit Suisse European Leveraged Loan Index

Loans with ESG Margin Ratchet



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